

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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In re:

VOYAGER DIGITAL HOLDINGS, INC., *et al.*,<sup>1</sup>

Debtors.

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)  
) Chapter 11  
)

) Case No. 22-10943 (MEW)  
)

) (Jointly Administered)  
)

**AFFIDAVIT OF SERVICE**

I, Gregory A. Lesage, depose and say that I am employed by Stretto, the claims and noticing agent for the Debtors in the above-captioned cases.

On April 14, 2023, at my direction and under my supervision, employees of Stretto caused the following documents to be served via first-class mail on the service list attached hereto as **Exhibit A**:

- **Notice of Presentment and Opportunity for a Hearing on the Application of Independent Fee Examiner to Employ (A) National CRS, LLC as Database Service Provider and (B) Diana G. Adams as a Fee Reviewer (Docket No. 1290)**
- **Eighth Monthly Fee Statement of Kirkland & Ellis LLP and Kirkland & Ellis International LLP for Compensation for Services and Reimbursement of Expenses as Counsel to the Debtors and Debtors in Possession for the Period from February 1, 2023 Through February 28, 2023 (Docket No. 1292)**
- **Fifth Monthly Fee Statement of Berkeley Research Group, LLC for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Financial Advisor to the Debtors During the Period from November 1, 2022 Through November 30, 2022 (Docket No. 1300)**
- **Sixth Monthly Fee Statement of Berkeley Research Group, LLC for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Financial Advisor to the Debtors During the Period from December 1, 2022 Through December 31, 2022 (Docket No. 1301)**

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Voyager Digital Holdings, Inc. (7687); Voyager Digital Ltd. (7224); and Voyager Digital, LLC (8013). The location of the Debtors' principal place of business is 33 Irving Place, Suite 3060, New York, NY 10003.

- **Seventh Monthly Fee Statement of Berkeley Research Group, LLC for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Financial Advisor to the Debtors During the Period from January 1, 2023 Through January 31, 2023 (Docket No. 1302)**
- **Eighth Monthly Fee Statement of Berkeley Research Group, LLC for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Financial Advisor to the Debtors During the Period from February 1, 2023 Through February 28, 2023 (Docket No. 1303)**
- **Second Interim Application of Berkeley Research Group, LLC for Compensation for Services Rendered and Reimbursement of Expenses as Financial Advisor to the Debtors During the Period from November 1, 2022 Through February 28, 2023 (Docket No. 1304)**
- **Second Interim Fee Application of Kirkland & Ellis LLP and Kirkland & Ellis International LLP, Attorneys for the Debtors and Debtors in Possession, for the Second Interim Fee Period from November 1, 2022 Through and Including February 28, 2023 (Docket No. 1308)**

Furthermore, on April 14, 2023, at my direction and under my supervision, employees of Stretto caused the following documents to be served via electronic mail on the service list attached hereto as **Exhibit B**:

- **Fifth Monthly Fee Statement of Berkeley Research Group, LLC for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Financial Advisor to the Debtors During the Period from November 1, 2022 Through November 30, 2022 (Docket No. 1300)**
- **Sixth Monthly Fee Statement of Berkeley Research Group, LLC for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Financial Advisor to the Debtors During the Period from December 1, 2022 Through December 31, 2022 (Docket No. 1301)**
- **Seventh Monthly Fee Statement of Berkeley Research Group, LLC for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Financial Advisor to the Debtors During the Period from January 1, 2023 Through January 31, 2023 (Docket No. 1302)**
- **Eighth Monthly Fee Statement of Berkeley Research Group, LLC for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Financial Advisor to the Debtors During the Period from February 1, 2023 Through February 28, 2023 (Docket No. 1303)**

- **Second Interim Application of Berkeley Research Group, LLC for Compensation for Services Rendered and Reimbursement of Expenses as Financial Advisor to the Debtors During the Period from November 1, 2022 Through February 28, 2023 (Docket No. 1304)**
- **Notice of Presentment and Opportunity for Hearing on Proposed Stipulation and Order Between the Debtors, the Official Committee of Unsecured Creditors, USIO, Inc. and its Wholly Owned Subsidiary Ficentive, Inc. Authorizing Assumption of Automated Clearing House Services Agreement, as Amended, and Resolving Cure Claim (Docket No. 1306)**
- **Second Interim Fee Application of Kirkland & Ellis LLP and Kirkland & Ellis International LLP, Attorneys for the Debtors and Debtors in Possession, for the Second Interim Fee Period from November 1, 2022 Through and Including February 28, 2023 (Docket No. 1308)**

Furthermore, on April 14, 2023, at my direction and under my supervision, employees of Stretto caused the following documents to be served via first-class mail on the service list attached hereto as **Exhibit C:**

- **First Interim Fee Application of Paul Hastings LLP, Special Regulatory Counsel for the Debtors and Debtors in Possession, for the Interim Period from July 5, 2022 Through and Including October 31, 2022 (Docket No. 1293)**
- **First Interim Fee Application of Katten Muchin Rosenman LLP as Special Counsel to Voyager Digital, Ltd. At the Direction of its Independent Director for Compensation for Services Rendered and Reimbursement of Expenses for the Period of November 11, 2022 Through and Including February 28, 2023 (Docket No. 1295)**

Furthermore, on or before April 18, 2023, at my direction and under my supervision, employees of Stretto caused the following documents to be served via electronic mail on the service list attached hereto as **Exhibit B:**

- **Notice of Presentment and Opportunity for a Hearing on the Application of Independent Fee Examiner to Employ (A) National CRS, LLC as Database Service Provider and (B) Diana G. Adams as a Fee Reviewer (Docket No. 1290)**
- **Eighth Monthly Fee Statement of Kirkland & Ellis LLP and Kirkland & Ellis International LLP for Compensation for Services and Reimbursement of Expenses as Counsel to the Debtors and Debtors in Possession for the Period from February 1, 2023 Through February 28, 2023 (Docket No. 1292)**

Furthermore, on or before April 18, 2023, at my direction and under my supervision, employees of Stretto caused the following documents to be served via electronic mail on the service list attached hereto as **Exhibit D**:

- **First Interim Fee Application of Paul Hastings LLP, Special Regulatory Counsel for the Debtors and Debtors in Possession, for the Interim Period from July 5, 2022 Through and Including October 31, 2022 (Docket No. 1293)**
- **First Interim Fee Application of Katten Muchin Rosenman LLP as Special Counsel to Voyager Digital, Ltd. At the Direction of its Independent Director for Compensation for Services Rendered and Reimbursement of Expenses for the Period of November 11, 2022 Through and Including February 28, 2023 (Docket No. 1295)**

Furthermore, on April 18, 2023, at my direction and under my supervision, employees of Stretto caused the following document to be served via first-class mail on the service list attached hereto as **Exhibit A**:

- **Notice of Presentment and Opportunity for Hearing on Proposed Stipulation and Order Between the Debtors, the Official Committee of Unsecured Creditors, USIO, Inc. and its Wholly Owned Subsidiary Ficentive, Inc. Authorizing Assumption of Automated Clearing House Services Agreement, as Amended, and Resolving Cure Claim (Docket No. 1306)**


Dated: April 18, 2023

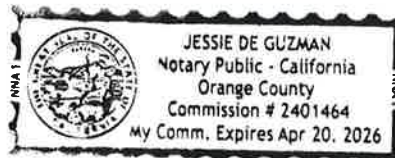
  
Gregory A. Lesage

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

State of California,  
County of Orange

Subscribed and sworn to (or affirmed) before me on this 18<sup>th</sup> day of April, 2023, by Gregory A. Lesage, proved to me on the basis of satisfactory evidence to be the person who appeared before me.

Signature: 



## **Exhibit A**

## Exhibit A

Served via First-Class Mail

[illegible]

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## Exhibit A

Served via First-Class Mail



Name	Attention	Address 1	Address 2	Address 3	City	State	Zip	Country
STATE OF SOUTH CAROLINA	OFFICE OF THE ATTORNEY GENERAL	REMBERT C. DENNIS BLDG	1000 ASSEMBLY ST RM 519		COLUMBIA	SC	29201	
STATE OF SOUTH DAKOTA	OFFICE OF THE ATTORNEY GENERAL	1302 E HIGHWAY 14, STE 1			PIERRE	SD	57501-8501	
STATE OF TENNESSEE	OFFICE OF THE ATTORNEY GENERAL	PO BOX 20207			NASHVILLE	TN	37202-0207	
STATE OF TEXAS	OFFICE OF THE ATTORNEY GENERAL	300 W. 15TH ST			AUSTIN	TX	78701	
STATE OF UTAH	OFFICE OF THE ATTORNEY GENERAL	UTAH STATE CAPITOL COMPLEX	350 NORTH STATE ST STE 23C		SALT LAKE CITY	UT	84114	
STATE OF UTAH	OFFICE OF THE ATTORNEY GENERAL, SEAN D. REYES	UTAH STATE CAPITOL COMPLEX	350 NORTH STATE ST STE 23C		SALT LAKE CITY	UT	84114	
STATE OF VERMONT	OFFICE OF THE ATTORNEY GENERAL	109 STATE ST.			MONTPELIER	VT	5609	
STATE OF VIRGINIA	OFFICE OF THE ATTORNEY GENERAL	202 N. NINTH ST.			RICHMOND	VA	23219	
STATE OF WASHINGTON	OFFICE OF THE ATTORNEY GENERAL	1125 WASHINGTON ST SE			OLYMPIA	WA	98501	
STATE OF WASHINGTON	OFFICE OF THE ATTORNEY GENERAL	GOVERNMENT COMPLIANCE AND ENFORCEMENT DIVISION	ATTN: STEPHEN MANNING	PO BOX 40100	OLYMPIA	WA	98504-4010	
STATE OF WASHINGTON	OFFICE OF THE ATTORNEY GENERAL	PO BOX 40100			OLYMPIA	WA	98504-00	
STATE OF WEST VIRGINIA	OFFICE OF THE ATTORNEY GENERAL	STATE CAPITOL, 1900 KANAWHA BLVD E	BUILDING 1 RM E-26		CHARLESTON	WV	25305	
STATE OF WISCONSIN	OFFICE OF THE ATTORNEY GENERAL	17 WEST MAIN STREET, ROOM 114 EAST F			MADISON	WI	53702	
STATE OF WYOMING	OFFICE OF THE ATTORNEY GENERAL	109 STATE CAPITOL			CHEYENNE	WY	82002	
STEVE LAIRD	C/O FORSHEY & PROSTOK LLP	ATTN: J. ROBERT FORSHEY	777 MAIN STREET SUITE 155C		FORT WORTH	TX	76102	
TEXAS DEPARTMENT OF BANKING	C/O OFFICE OF THE ATTORNEY GENERAL OF TEXAS	ASSISTANT ATTORNEY GENERALS	ATTN: ABIGAIL R. RYAN, LAYLA D. MILLIGAN, JASON B. BINFORD, AND ROMA N. DESAI	PO BOX 12548 BANKRUPTCY AND COLLECTIONS DIVISION	AUSTIN	TX	78711-2548	
TEXAS SECURITIES BOARD	C/O OFFICE OF THE ATTORNEY GENERAL OF TEXAS	ATTN: ROMA N. DESAI ASSISTANT ATTORNEY GENERAL	PO BOX 12548	BANKRUPTCY & COLLECTIONS DIVISION	AUSTIN	TX	78711-2548	
TEXAS STATE SECURITIES BOARD	OFFICE OF THE ATTORNEY GENERAL OF TEXAS	ATTN: ABIGAIL R RYAN, LAYLA D MILLIGAN, ROMA N. DESAI & JASON B BINFORD	BANKRUPTCY & COLLECTIONS DIVISION	PO BOX 12548	AUSTIN	TX	78711-2548	
TN DEPT OF COMMERCE AND INSURANCE	C/O TN ATTORNEY GENERAL'S OFFICE, BANKRUPTCY DIVISION	ATTN: MARVIN E. CLEMENTS JR.	PO BOX 20207		NASHVILLE	TN	37202-0207	
TORONTO STOCK EXCHANGE		300 100 ADELAIDE ST.			WEST TORONTO	ON	M5H 1S3	CANADA
UNITED STATES ATTORNEY'S OFFICE	SOUTHERN DISTRICT OF NEW YORK	ONE ST. ANDREWS PLAZA			NEW YORK	NY	10007	
UNITED STATES DEPARTMENT OF JUSTICE	ATTORNEY GENERAL OF THE U.S.	950 PENNSYLVANIA AVE, NW			WASHINGTON	DC	20530-0001	
USIO, INC.	C/O PULMAN CAPPUCIO & PULLEN, LLP	ATTN: RANDALL A. PULMAN	2161 NW MILITARY HWY., SUITE 40C		SAN ANTONIO	TX	78213	
USIO, INC. AND FICENTIVE, INC.	C/O RUSKIN MOSCOU FALTISCHEK, P.C.	ATTN: SHERYL P. GIUGLIANO	1425 RXR PLAZA, 15TH FLOOR		UNIONDALE	NY	11558-1425	
VERMONT DEPARTMENT OF FINANCIAL REGULATION	C/O ASSISTANT GENERAL COUNSEL	ATTN: JENNIFER ROOD, ESQ.	89 MAIN STREET THIRD FLOOR		MONTPELIER	VT	05620	
WELLS FARGO BANK, N.A.	C/O ALDRIDGE PITE, LLP	ATTN: GREGORY A. WALLACH	15 PIEDMONT CENTER	3575 PIEDMONT ROAD N.E.	ATLANTA	GA	30305	

## **Exhibit B**





Name	Attention 1	Attention 2	Email Address
AD HOC GROUP OF EQUITY INTEREST HOLDERS OF VOYAGER DIGITAL LTD.	C/O KILPATRICK TOWNSEND & STOCKTON LLP	ATTN: DAVID M. POSNER & KELLY MOYNIHAN	DPOSNER@KILPATRICKTOWNSEND.COM KMOYNIHAN@KILPATRICKTOWNSEND.COM
AD HOC GROUP OF EQUITY INTEREST HOLDERS OF VOYAGER DIGITAL LTD.	C/O KILPATRICK TOWNSEND & STOCKTON LLP	ATTN: PAUL M. ROSENBLATT	PROSENBLATT@KILPATRICKTOWNSEND.COM DIETDERICHA@SULLCROM.COM GLUECKSTEINB@SULLCROM.COM BELLERB@SULLCROM.COM
ALAMEDA RESEARCH LLC ATTORNEY FOR THE STATES OF ALABAMA, ARKANSAS, CALIFORNIA, DISTRICT OF COLUMBIA, HAWAII, MAINE, NORTH DAKOTA, OKLAHOMA, AND SOUTH CAROLINA	C/O SULLIVAN & CROMWELL LLP	ATTN: ANDREW G. DIETDERICH, BRIAN D. GLUECKSTEIN, BENJAMIN S. BELLER	KCORDRY@NAAG.ORG ADAM.GOLDBERG@LW.COM NACIF.TAOUSSE@LW.COM JON.WEICHSELBAUM@LW.COM ANDREW.SORKIN@LW.COM
BAM TRADING SERVICES INC. D/B/A BINANCE.US BAM TRADING SERVICES INC. D/B/A BINANCE.US DISTRICT OF COLUMBIA	C/O LATHAM & WATKINS LLP C/O LATHAM & WATKINS LLP OFFICE OF THE ATTORNEY GENERAL	ATTN: ADAM J. GOLDBERG, NACIF TAOUSSE, & JONATHAN J. WECHSELBAUM ATTN: ANDREW D. SORKIN	OAG@DC.GOV ADAM.SWICK@AKERMAN.COM JOHN.THOMPSON@AKERMAN.COM JOANNE.GELFAND@AKERMAN.COM MATTM@GOLDMCLAW.COM HARLEYG@RESTRUCTURINGSHOP.COM STEVENY@GOLDMCLAW.COM
ED BOLTON	C/O AKERMAN LLP	ATTN: R. ADAM SWICK, JOHN H. THOMPSON, JOANNE GELFAND	ATTN: MATTHEW E. MCCLINTOCK, HARLEY GOLDSTEIN, AND STEVE YACHIK
EMERALD OCEAN ISLE, LLC, AMANO GLOBAL HOLDINGS, INC., SHINGO LAVINE, AND ADAM LAVINE EMERALD OCEAN ISLE, LLC, AMANO GLOBAL HOLDINGS, INC., SHINGO LAVINE, AND ADAM LAVINE FRANCINE DE SOUSA	C/O GOLDSTEIN & MCCLINKOCK LLLP C/O LAW OFFICES OF DOUGLAS T. TABACHNIK, P.C. C/O SISKINDS LLP	ATTN: DOUGLAS T. TABACHNIK ATTN: ANTHONY O'BRIEN	DTABACHNIK@DTTLAW.COM ANTHONY.OBRIEN@SISKINDS.COM MICHAEL.ROBB@SISKINDS.COM GARETT.HUNTER@SISKINDS.COM JOHN.REDING@ILAG.GOV PHAGE@JAFELAW.COM MANNY@ALICANDROLAWOFFICE.COM AHAMMER@HMBLAW.COM NDELMAN@HMBLAW.COM EFCNOTICES@HMBLAW.COM GOTTESMAN@MINTZANDGOLD.COM SBEST@BROWNRUDNICK.COM RWOLKINSON@BROWNRUDNICK.COM SWISSNER-GROSS@BROWNRUDNICK.COM KAULET@BROWNRUDNICK.COM GEORGELAWOK@GMAIL.COM SINGERG@BALLARDSPAHR.COM RGMASON@WLRK.COM ARWOLF@WLRK.COM AKHERRING@WLRK.COM CBARSKI@BARSKILAW.COM RRK@MCCARTHYLEBIT.COM NRO@MCCARTHYLEBIT.COM AHAMMER@HMBLAW.COM NDELMAN@HMBLAW.COM ECFNOTICES@HMBLAW.COM JBERNSTEIN@MDMC-LAW.COM VSHEA@MDMC-LAW.COM NLEONARD@MDMC-LAW.COM VSHEA@MDMC-LAW.COM KEVIN.PUVALOWSKI@DFS.NY.GOV LINDA.DONAHUE@DFS.NY.GOV JASON.STJOHN@DFS.NY.GOV RICHARD.MORRISSEY@USDOJ.GOV MARK.BRUH@USDOJ.GOV BRANDONMULLENBERG2022@GMAIL.COM BYWALKER01@GMAIL.COM CHRISMOSER@GMAIL.COM JASON@BEZINGA.COM RICHARD.KISS@GMAIL.COM RUSS.STEWART@TMF.MORTGAGE.COM CRGIBBS@MWE.COM GWILLIAMS@MWE.COM GSTEINMAN@MWE.COM DAZMAN@MWE.COM JCALANDRA@MWE.COM JBEVANS@MWE.COM FREEMANMELISSA@GMAIL.COM SCHRIANI@BUCHALTER.COM
FRANCINE DE SOUSA ILLINOIS SECRETARY OF STATE JASON RAZNICK JON GIACOBBE	C/O SISKINDS LLP C/O OFFICE OF THE ILLINOIS ATTORNEY GENERAL C/O JAFFE RAITT HEUER & WEISS, P.C. ATTN: A. MANNY ALICANDRO	ATTN: MICHAEL G. ROBB & GARETT M. HUNTER ATTN: JOHN P. REDING ASSISTANT ATTORNEY GENERAL ATTN: PAUL R. HAGE	
KELLEHER PLACE MANAGEMENT, LLC MARCUM LLP MARK CUBAN AND DALLAS BASKETBALL LIMITED D/B/A DALLAS MAVERICKS MARK CUBAN AND DALLAS BASKETBALL LIMITED, D/B/A DALLAS MAVERICKS MATTHEW EDWARDS METROPOLITAN COMMERCIAL BANK	C/O HORWOOD MARCUS & BERK CHARTERED C/O MINTZ & GOLD, LLP C/O BROWN RUDNICK LLP C/O BROWN RUDNICK LLP C/O LIZ GEORGE AND ASSOCIATES C/O BALLARD SPAHR LLP	ATTN: AARON L. HAMMER & NATHAN E. DELMAN ATTN: ANDREW R. GOTTESMAN, ESQ. ATTN: STEPHEN A. BEST ESQ & RACHEL O. WOLKINSON, ESQ. ATTN: SIGMUND S. WISSNER-GROSS ESQ. & KENNETH J. AULET ESQ. ATTN: LYSBETH GEORGE ATTN: GEORGE H. SINGER, ESQ	
METROPOLITAN COMMERCIAL BANK MICHAEL GENTSCH	C/O WACHTELL, LIPTON, ROSEN & KATZ C/O BARSKI LAW PLC	ATTN: RICHARD G. MASON, AMY R. WOLF, ANGELA K. HERRING ATTN: CHRIS D. BRASKI	
MICHAEL LEGG	C/O MCCARTHY, LEBIT, CRYSTAL & LIFFMAN CO.	ATTN: ROBERT R. KRACHT & NICHOLAS R. OLESKI	
MURPHY PLACE MANAGEMENT LLC	C/O HORWOOD MARCUS & BERK CHARTERED	ATTN: AARON L. HAMMER, NATHAN E. DELMAN	
NEW JERSEY BUREAU OF SECURITIES NEW JERSEY BUREAU OF SECURITIES NEW JERSEY BUREAU OF SECURITIES	C/O MCELROY, DEUTSCH, MULVANEY & CARPENTER, LLP C/O MCELROY, DEUTSCH, MULVANEY & CARPENTER, LLP C/O MCELROY, DEUTSCH, MULVANEY & CARPENTER, LLP C/O ACTING EXECUTIVE DEPUTY SUPERINTENDENT, DEPUTY GENERAL COUNSEL FOR LITIGATION, AND ASSISTANT DEPUTY SUPERINTENDENT	ATTN: JEFFREY BERNSTEIN ATTN: NICOLE LEONARD ATTN: VIRGINIA T. SHEA ATTN: KEVIN R. PUVALOWSKI, LINDA DONAHUE, & JASON D. ST. JOHN	
NEW YORK STATE DEPARTMENT OF FINANCIAL SERVICES			
OFFICE OF THE UNITED STATES TRUSTEE OFFICIAL COMMITTEE OF UNSECURED CREDITORS OFFICIAL COMMITTEE OF UNSECURED CREDITORS OFFICIAL COMMITTEE OF UNSECURED CREDITORS OFFICIAL COMMITTEE OF UNSECURED CREDITORS OFFICIAL COMMITTEE OF UNSECURED CREDITORS	FOR THE SOUTHERN DIST OF NEW YORK ATTN: BRANDON MULLENBERG ATTN: BYRON WALKER ATTN: CHRISTOPHER MOSER ATTN: JASON RAZNICK ATTN: RICHARD KISS FOR THINCAT TRUST ATTN: RUSSELL G. STEWART	ATTN: RICHARD C. MORRISSEY, ESQ. AND MARK BRUH, ESQ.	
OFFICIAL COMMITTEE OF UNSECURED CREDITORS OFFICIAL COMMITTEE OF UNSECURED CREDITORS	C/O MCDERMOTT WILL & EMERY LLP C/O MCDERMOTT WILL & EMERY LLP	ATTN: CHARLES R. GIBBS & GRAYSON WILLIAMS ATTN: GREGG STEINMAN	
OFFICIAL COMMITTEE OF UNSECURED CREDITORS OFFICIAL COMMITTEE OF UNSECURED CREDITORS ORACLE AMERICA, INC.	C/O MCDERMOTT WILL & EMERY LLP C/O MELISSA AND ADAM FREEDMAN C/O BUCHALTER	ATTN: JOHN J. CALANDRA & JOSEPH B. EVANS & DARREN AZMAN ATTN: SHAWN M. CHRISTIANSON	

## Exhibit B

Served via Electronic Mail



Name	Attention 1	Attention 2	Email Address
PIERCE ROBERTSON	C/O PACHULSKI STANG ZIEHL & JONES LLP	ATTN: RICHARD M. PACHULSKI, ALAN J. KORNFELD, DEBRA I. GRASSGREEN, AND JASON H. ROSELL	RPACHULSKI@PSZJLAW.COM AKORNFELD@PSZJLAW.COM DGRASSGREEN@PSZJLAW.COM JROSELL@PSZJLAW.COM
ROBERT SNYDERS & LISA SNYDERS	C/O JOHNSON, POPE, BOKOR, RUPPEL & BURNS, LLP	ATTN: ANGELINA E. LIM	ANGELINAL@JPFFIRM.COM SECBANKRUPTCY-OGC-ADO@SEC.GOV SCHEUERT@SEC.GOV
SECURITIES & EXCHANGE COMMISSION	ATTN: THERESE A. SCHEUER, SENIOR TRIAL COUNSEL		NYROBANKRUPTCY@SEC.GOV
SECURITIES & EXCHANGE COMMISSION	NEW YORK REGIONAL OFFICE		BANKRUPTCYNOTICESCHR@SEC.GOV
SECURITIES & EXCHANGE COMMISSION	NEW YORK REGIONAL OFFICE	ATTN: ANDREW CALAMARI REGIONAL DIRECTOR	CONSUMERINTEREST@ALABAMAAG.GOV
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STATE OF CONNECTICUT	OFFICE OF THE ATTORNEY GENERAL		ASHLEY.MOODY@MYFLORIDALEGAL.COM
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STATE OF IDAHO	OFFICE OF THE ATTORNEY GENERAL		CONSUMER@AG.IOWA.GOV
STATE OF IOWA	ATTN: ATTORNEY GENERAL DEREK SCHMIDT		DEREK.SCHMIDT@AG.KS.GOV
STATE OF KANSAS	DEPT. OF JUSTICE - ATTORNEY GENERAL'S OFFICE		ADMININFO@AG.STATE.LA.US
STATE OF LOUISIANA	OFFICE OF THE ATTORNEY GENERAL		ATTORNEY.GENERAL@MAINE.GOV
STATE OF MAINE	OFFICE OF THE ATTORNEY GENERAL		OAG@OAG.STATE.MD.US
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STATE OF MINNESOTA	OFFICE OF THE ATTORNEY GENERAL		CONSUMER.HELP@AGO.MO.GOV
STATE OF MISSOURI	OFFICE OF THE ATTORNEY GENERAL		CONTACTDOJ@MT.GOV
STATE OF MONTANA	OFFICE OF THE ATTORNEY GENERAL		ATTORNEYGENERAL@DOJ.NH.GOV
STATE OF NEW HAMPSHIRE	OFFICE OF THE ATTORNEY GENERAL		HBALDERAS@NMAG.GOV
STATE OF NEW MEXICO	OFFICE OF THE ATTORNEY GENERAL		NDAG@ND.GOV
STATE OF NORTH DAKOTA	OFFICE OF THE ATTORNEY GENERAL		QUESTIONS@OAG.OK.GOV
STATE OF OKLAHOMA	OFFICE OF THE ATTORNEY GENERAL		ELLEN.ROSENBLUM@DOG.STATE.OR.US
STATE OF OREGON	OFFICE OF THE ATTORNEY GENERAL		ATTORNEYGENERAL@DOJ.STATE.OR.US
STATE OF RHODE ISLAND	OFFICE OF THE ATTORNEY GENERAL		AG@RIAG.RI.GOV
STATE OF UTAH	OFFICE OF THE ATTORNEY GENERAL		UAG@UTAH.GOV
STATE OF UTAH	OFFICE OF THE ATTORNEY GENERAL, SEAN D. REYES		UAG@UTAH.GOV
STATE OF VERMONT	OFFICE OF THE ATTORNEY GENERAL		AGO.INFO@VERMONT.GOV
STATE OF VIRGINIA	OFFICE OF THE ATTORNEY GENERAL		MAIL@OAG.STATE.VA.US
STATE OF WASHINGTON	OFFICE OF THE ATTORNEY GENERAL		STEPHEN.MANNING@ATG.WA.GOV
STATE OF WEST VIRGINIA	OFFICE OF THE ATTORNEY GENERAL		CONSUMER@WVAGO.GOV
STEVE LAIRD	C/O FORSHEY & PROSTOK LLP	ATTN: J. ROBERT FORSHEY	BFORSHEY@FORSHEYPROSTOK.COM
TEXAS DEPARTMENT OF BANKING	C/O OFFICE OF THE ATTORNEY GENERAL OF TEXAS		JASON.BINFORD@OAG.TEXAS.GOV LAYLA.MILLIGAN@OAG.TEXAS.GOV ABIGAIL.RYAN@OAG.TEXAS.GOV ROMA.DESAI@OAG.TEXAS.GOV ABIGAIL.RYAN@OAG.TEXAS.GOV
TEXAS STATE SECURITIES BOARD	OFFICE OF THE ATTORNEY GENERAL OF TEXAS	ATTN: ABIGAIL R RYAN, LAYLA D MILLIGAN, ROMA N. DESAI & JASON B BINFORD	LAYLA.MILLIGAN@OAG.TEXAS.GOV JASON.BINFORD@OAG.TEXAS.GOV ROMA.DESAI@OAG.TEXAS.GOV AUTUMN.HIGHSMITH@OAG.TEXAS.GOV
TN DEPT OF COMMERCE AND INSURANCE	C/O TN ATTORNEY GENERAL'S OFFICE, BANKRUPTCY DIVISION	ATTN: MARVIN E. CLEMENTS JR.	AGBANKNEWYORK@AG.TN.GOV MARVIN.CLEMENTS@AG.TN.GOV
TORONTO STOCK EXCHANGE			WEBMASTER@TMX.COM
USIO, INC.	C/O PULMAN CAPPUCCIO & PULLEN, LLP	ATTN: RANDALL A. PULMAN	RPULMAN@PULMANLAW.COM
VERMONT DEPARTMENT OF FINANCIAL REGULATION	C/O ASSISTANT GENERAL COUNSEL	ATTN: JENNIFER ROOD, ESQ.	MVILLA@PULMANLAW.COM JENNIFER.ROOD@VERMONT.GOV

## **Exhibit C**

**Exhibit C**

Served via First-Class Mail



Name	Attention	Address 1	Address 2	City	State	Zip
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## **Exhibit D**

**Exhibit D**

Served via Electronic Mail

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